# Form 2505—General Information (Renewal Application for Registration as an Athlete Agent)

The attached form is designed to meet minimal statutory filing requirements pursuant to the relevant code provisions. This form and the information provided are not substitutes for the advice and services of an attorney.

#### **Commentary**

Acting as an athlete agent in Texas requires registration with the secretary of state, as provided in Chapter 2051 of the Texas Occupations Code and the secretary of state's administrative rules found in 1 Texas Administrative Code Chapter 78. Sections 2051.102, Occupations Code and 78.1, Administrative Code, set forth the requirements for renewal of an athlete agent registration. A registration is valid for one year and may be renewed not earlier than 60 days prior to expiration.

#### **Instructions for Form**

A document on file with the secretary of state is a public record subject to public access and disclosure. When providing address or telephone information, use a business or post office box address rather than a residence address if privacy concerns are an issue.

Submission of this application is consent for the secretary of state to conduct a criminal background check on the applicant.

• **Types of Registration:** Texas has two types of athlete agents: professional and limited. Both of these are registrations held by individuals, not organizations.

**Professional athlete agents** must be certified by at least one national professional sports association, such as the National Football League Players Association, National Basketball Players Association, Major League Baseball Players Association, National Hockey League Players' Association, or United States Soccer Federation.

**Limited athlete agents** are not required to be certified by a national professional sports association, but may only represent an athlete in a sport that does not have a national professional sports association that certifies or licenses agents, such as golf or tennis.

- Attachments: The following items *must* be included with the renewal application:
  - 1. Financial services surety bond for \$100,000 OR affidavit (Form 2502 or 2503);
  - 2. Surety bond for \$50,000 (Form 2504);
  - 3. Separate supplement for each financially interested party (Form 2506); and
  - 4. Applicant contact sheet (Form 2507).
- **Execution:** The application must be signed by the named applicant.
- Payment and Delivery Instructions: The filing fee for renewal of an athlete agent registration is \$500. Fees may be paid by personal checks, money orders, LegalEase debit cards or American Express, Discover, MasterCard, and Visa credit cards. Checks or money orders must be payable through a U.S. bank or financial institution and made payable to the secretary of state. Fees paid by credit card are subject to a statutorily authorized convenience fee of 2.7 percent of the total fees.

The completed form and filing fee may be mailed to Registrations Unit, P.O. Box 13550, Austin, Texas 78711-3550; or delivered to the James Earl Rudder Office Building, 1019 Brazos, Austin, Texas 78701. The secretary of state will issue a certificate of registration upon filing of a completed and approved application.

Form #2505 Rev. 12/2011

Submit to: SECRETARY OF STATE Registrations Unit P O Box 13550 Austin, TX 78711-3550 512-475-0775 512-475-2815 - Fax Filing Fee: \$500 This space reserved for office use



#### RENEWAL APPLICATION FOR REGISTRATION AS AN ATHLETE AGENT

### **Applicant Information**

1. Name of Applicant:				
2. Agent ID Number:		OR	Registration Number:	
3. Principal Business Address:	Street	City	,	State Zip
4. All trade names of	or entities under	which Applicant will	provide athlete agent	services:
		Background & E	xperience	
5. Business or occu	pation for the la	st five years:		
6. Formal training,	practical experie	ence, and education re	lated to professional a	athlete agent activities:
7. Name, sport, and professional service		n for each athlete for tion:	whom the applicant is	currently performing
Name		Sport	Team	
Name		Sport	Team	
Name		Sport	Team	
Name		Sport	Team	
Name		Sport	Team	
Name		Sport	Team	

#### USE AN ADDITIONAL SHEET IF NECESSARY

8. Name, sport, and last known team for each person the applicant represented as an athlete agent during

the last three years, but for whom the applicant is not currently performing professional services: Name Sport Team Team Name Sport Team Name Sport Team Name Sport Team Name Sport USE AN ADDITIONAL SHEET IF NECESSARY 9. Are you currently registered as an athlete agent in any state other than Texas? Yes No If you answered "yes" to Item 7, list all states where you are currently registered as an athlete agent: **Certifications** 10. Are you currently certified or licensed as an athlete agent by a national professional sports association? No. This is an application for renewal of registration as a limited athlete agent. Yes. The following national professional sports associations have certified me as an athlete agent: LIST ALL CERTIFICATIONS HELD Name: Address: Street City State Zip Name: Address: Street City Zip State Name: Address: Street City State Zip Name: Address: Zip City Street State Name: Address: Street City State Zip

USE AN ADDITIONAL SHEET IF NECESSARY

#### **Fitness**

Select the appropriate box to indicate whether applicant has been subject to any of the following, if not previously disclosed to the secretary of state on a prior application or renewal submitted by the applicant and filed by the secretary of state:

11. Have	you been found guilty o	of a crime (other than a class C misdemeanor)?	Y	es No
	ere been an administrat g, deceptive, or fraudule	tive or judicial finding that you made a false, ent representation?	Y	Yes No
-	you been sanctioned (in tional or professional co	acluding imposition of a fine) or suspended in relationduct?	ation N	es No
14. Have	you been denied a certif	ficate of registration or license as an athlete agent	? <u> </u>	es No
15. Have	you had a certificate of	registration or license as an athlete agent suspend	led? 🔲 Y	es No
16. Have	you had a certificate of	registration or license as an athlete agent revoked	1? <u> </u>	es No
education	al institution of a sancti	t that resulted in the imposition on an athlete or on, suspension, or declaration of ineligibility to r intercollegiate athletic event?	Y	Yes No
the nature of related	, circumstances, date, a	of the above, in the space below you must provid nd location, and (ii) whether the matter is on appe- ng settlement agreement, court order and sentence ion, if applicable.	eal. Also at	tach copies
	1)	USE AN ADDITIONAL SHEET IF NECESSARY.		
	C	Financially Interested Parties		
		interest in or right to receive profits from your business. Yo Party" for each person identified below	ou must comp	lete a
is involved i		f the State Bar of Texas: You must include the name and ade agent, but you are not required to identify members of you		
Name:				
Address:	Street	City	State Zi <sub>l</sub>	0
Name:				
Address:	~			
No	Street	City	State Zij	מ
Name:				
Address:	Street	City	State Zip	<i>p</i>

Form 2505

Name:					
Address:					
	Street	City	State	Zip	
		USE AN ADDITIONAL SHEET IF NECESSARY			
		Attachments			
The follow	wing items are inc	luded with the application:			
=	cial services affida 00 surety bond (Fo	avit (Form 2502) or \$100,000 surety bond (Form 2503); orm 2504);			
Separa	•	each financially interested party (Form 2506); and			
Data		Execution			
Date:		Signature of Applicant			
		Printed or typed name			

## Form 2502—General Information (Athlete Agent Financial Services Affidavit)

The attached form is designed to meet minimal statutory filing requirements pursuant to the relevant code provisions. This form and the information provided are not substitutes for the advice and services of an attorney.

#### **Commentary**

Pursuant to sections 2051.151(a-1), Occupations Code and 78.1, 78.51, and 78.52, Administrative Code, an application for renewal (Form 2505) must be accompanied by either a \$100,000 surety bond or an affidavit stating that the applicant has not entered into a financial services contract or provided financial services for an athlete, nor does the agent intend to.

Submit either Form 2502 (this form) or Form 2503 (financial services bond form), but not both.

Revised 12/11

Form 2502 1

Form #2502 Rev. 12/2011

Filing Fee: None.

Submit with Renewal (Form 2505) to: SECRETARY OF STATE **Registrations Unit** P O Box 13550 Austin, TX 78711-3550 512-475-0775 512-475-2815 - Fax

SERVICES AFFIDAVIT

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# ATHLETE AGENT FINANCIAL

**Identifying Information** 

## Name of Applicant: **Statement** I, the individual named above, being of sound mind, capable of making this affidavit, personally acquainted with the facts herein, and having been first duly sworn certify that: I have not entered into a financial services contract with an athlete. I have not provided financial services to an athlete, including making and executing investment and other financial decisions for the athlete. I do not intend to enter into financial services contracts with athletes, and I will not enter into a financial services contract or provide financial services to an athlete without first posting a \$100,000 surety bond with the Texas secretary of state. As used in this Statement, "financial services contract" and "athlete" have the meanings assigned by sections 2051.001(4) and 2051.001(2), Texas Occupations Code, respectively. Execution Date: Signature of Affiant Printed or typed name State of County of Sworn to and subscribed before me this day of , 20 . (seal) Notary Public Signature

Form 2502 2

## Form 2503—General Information (Athlete Agent Financial Services Surety Bond)

The attached form is designed to meet minimal statutory filing requirements pursuant to the relevant code provisions. This form and the information provided are not substitutes for the advice and services of an attorney.

#### **Commentary**

Pursuant to sections 2051.151(a-1), Occupations Code and 78.1, 78.51, and 78.52, Administrative Code, an application for renewal (Form 2505) must be accompanied by either a \$100,000 surety bond or an affidavit stating that the applicant has not entered into a financial services contract or provided financial services for an athlete, nor does the agent intend to. This form may be used for the surety bond.

The bond must conform to the Insurance Code and be issued by a surety company authorized to do business in Texas.

Submit either Form 2502 (financial services affidavit) or Form 2503 (this form), but not both.

#### **Instructions for Form**

• **Principal/Athlete Agent/Applicant:** Provide the name and address of the athlete agent/applicant filing the surety bond.

A document on file with the secretary of state is a public record subject to public access and disclosure. When providing address information, use a business or post office box address rather than a residence address if privacy concerns are an issue.

- **Bond:** Provide the number used by the surety company to identify the bond.
- **Surety:** Provide the name of the surety company. The surety company must be authorized to do business as a surety company in Texas.

Revised 12/11

Form 2503 1

Filing Fee: None.

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Submit with Renewal (Form 2505) to: SECRETARY OF STATE Registrations Unit P O Box 13550 Austin, TX 78711-3550 512-475-0775 512-475-2815 - Fax



#### ATHLETE AGENT FINANCIAL SERVICES SURETY BOND

PRINCIPAL/ ATHLETE AGENT/ APPLICANT	Name:		
	Street	City	State Zip
BOND	Number:	Amount : One hundred the	ousand dollars (\$100,000.00)
SURETY	Name:		
liable to the State of Texa	as, for the amount of toof Chapter 2051, Occu	bove, our heirs, executors, successors and asset the bond shown, in favor of the state for the lupations Code. SURETY acknowledges that it	benefit of a person damaged by
This agreement is subject to	to the following terms	and conditions:	
	athlete; or (ii) the o	two years after the later of (i) the date that date the athlete agent's certificate of regist	
This bond shall serve as financial services contract		by § 2051.151(a-1), Occupations Code, so that	t PRINCIPAL may enter into a
under Chapter 2051, Occumoney owed to an individed money; and (3) pay damage or omission of the PRINC services contract. Any pathe bond and recover again	spations Code, as that salual or group of individual or group of individual or an athlete caused IPAL or the PRINCIP or the PRINCIP or the bond.	CIPAL shall (1) faithfully discharge all obligate statute is presently worded, and as it may hereat duals when PRINCIPAL or PRINCIPAL's replay the intentional misrepresentation, fraud, de 'AL'S representative or employee while acting PAL's failure to meet the conditions of the border.	after be amended to read; (2) pay presentative or agent receives the secit, or unlawful or negligent act within the scope of the financial and may bring an action based on
		nes of bond conditions may not exceed the amo	
		continues in force or the number of premium be cumulative from year to year or period to per	
forwarded to the Secret	eary of State, Statuto cellation is at the req	y either PRINCIPAL or SURETY unless writery Documents Section, not later than the quest of SURETY, SURETY shall also prove date of cancellation.	60th day before the date of
It is agreed that the bond	shall be in full force a	nd effect as of the following date:	
Date:			
		Signature of authorized person for PR	INCIPAL
Date:		Printed or typed name of authorized p	person for PRINCIPAL
<u></u>		Signature of authorized person for SU	JRETY

Printed or typed name of authorized person for SURETY

Form 2503 2

## Form 2504—General Information (Athlete Agent Surety Bond)

The attached form is designed to meet minimal statutory filing requirements pursuant to the relevant code provisions. This form and the information provided are not substitutes for the advice and services of an attorney.

#### **Commentary**

Pursuant to sections 2051.151(a), Occupations Code and 78.1 and 78.51, Administrative Code, an application for renewal (Form 2505) must be accompanied by a \$50,000 surety bond. The bond must conform to the Insurance Code and be issued by a surety company authorized to do business in Texas.

#### **Instructions for Form**

• **Principal/Athlete Agent/Applicant:** Provide the name and address of the athlete agent/applicant filing the surety bond.

A document on file with the secretary of state is a public record subject to public access and disclosure. When providing address information, use a business or post office box address rather than a residence address if privacy concerns are an issue.

- **Bond:** Provide the number used by the surety company to identify the bond.
- **Surety:** Provide the name of the surety company. The surety company must be authorized to do business as a surety company in Texas.

Revised 12/11

Form 2504 1

Filing Fee: None.

Submit with Renewal (Form 2505) to: SECRETARY OF STATE **Registrations Unit** P O Box 13550 Austin, TX 78711-3550 512-475-0775 512-475-2815 - Fax



ATHLETE AGENT
<b>SURETY BOND</b>

PRINCIPAL/ ATHLETE AGENT/ APPLICANT	Name:			
	Street	City	State Zip	
BOND	Number:	Amount: Fifty thousand dollars (\$50,000.00)		
SURETY	Name:			
liable to the State of Text PRINCIPAL's violation of to do business as a surety of	as, for the amount of Chapter 2051, Ocompany in Texas.	above, our heirs, executors, successors and a of the bond shown, in favor of the state for the eccupations Code. SURETY acknowledges that	benefit of a person damaged by	
This agreement is subject	· ·			
	athlete; or (ii) th	an two years after the later of (i) the date that e date the athlete agent's certificate of regi		
This bond shall serve as the or enter into a contract with the con		by § 2051.151(a), Occupations Code, so that PR	RINCIPAL may contact an athlete	
under Chapter 2051, Occu any administrative penalty or an athlete as a result of	pations Code, as the under subchapter J the agent offering	INCIPAL shall (1) faithfully discharge all oblig at statute is presently worded, and as it may here Chapter 2051; and (3) pay damages awarded to or providing a thing of value to an athlete or far et the conditions of the bond may bring an action	eafter be amended to read; (2) pay an institution of higher education mily member of the athlete. Any	
The aggregate liability of S	SURETY for all bre	aches of bond conditions may not exceed the am	ount of the bond.	
		I continues in force or the number of premium to be cumulative from year to year or period to pe		
forwarded to the Secret	ary of State, Stat cellation is at the	by either PRINCIPAL or SURETY unless was atory Documents Section, not later than the request of SURETY, SURETY shall also pro- tive date of cancellation.	e 60th day before the date of	
It is agreed that the bond	shall be in full forc	e and effect as of the following date:		
Date:				
		Signature of authorized person for P	RINCIPAL	
_		Printed or typed name of authorized	person for PRINCIPAL	
Date:	<u></u>	Signature of authorized person for S	URETY	

Printed or typed name of authorized person for SURETY

Form 2504 2

# Form 2506—General Information (Supplement to Athlete Agent Application/Renewal for Financially Interested Party)

The attached form is designed to meet minimal statutory filing requirements pursuant to the relevant code provisions. This form and the information provided are not substitutes for the advice and services of an attorney.

#### **Commentary**

An application for registration must provide information regarding the moral character of parties who are financially interested in the applicant's athlete agent business, including persons with an ownership interest in, or right to receive profits from, the business.

This form is required to be submitted with an application or renewal.

#### **Instructions for Form**

A document on file with the secretary of state is a public record subject to public access and disclosure. When providing address or telephone information, use a business or post office box address rather than a residence address if privacy concerns are an issue.

Revised 12/11

Form 2506 1

Submit with Renewal (Form 2505) to: SECRETARY OF STATE Registrations Unit P O Box 13550 Austin, TX 78711-3550 512-475-0775 512-475-2815 - Fax Filing Fee: None.



#### SUPPLEMENT TO ATHLETE AGENT APPLICATION/RENEWAL FOR FINANCIALLY INTERESTED PARTY

person identified as a financially interested party on the application completed supplements with the application or renewal.	or renewal for the
	_
Cin. C	······································
·	tate Zip
<b>Fitness</b> te whether the person named above has been subject to any of the fo	ollowing:
ne (other than a class C misdemeanor).	☐ Yes ☐ No
	Yes No
e) or suspension related to occupational or professional	Yes No
for a certificate of registration or license as an athlete age	ent. Yes No
pension of a certificate of registration or license as an	Yes No
• • •	on Yes No
ny of the above, in the space below you must provide a st and location, and (ii) whether the matter is on appeal. Also ing settlement agreement, court order and sentence, and p pplicable.	o attach copies of
	Fitness  the whether the person named above has been subject to any of the forme (other than a class C misdemeanor).  all finding that the person made a false, misleading, sentation.  be) or suspension related to occupational or professional  for a certificate of registration or license as an athlete age spension of a certificate of registration or license as an analysis in the imposition in an athlete or educational institution declaration of ineligibility to participate in an attendance athletic event.  The person named above has been subject to any of the forme (other than a class C misdemeanor).  The person named above has been subject to any of the forme (other than a class C misdemeanor).  The person named above has been subject to any of the forme (other than a class C misdemeanor).  The person named above has been subject to any of the forme (other than a class C misdemeanor).  The person named above has been subject to any of the forme (other than a class C misdemeanor).  The person named above has been subject to any of the forme (other than a class C misdemeanor).  The person named above has been subject to any of the forme (other than a class C misdemeanor).  The person named above has been subject to any of the forme (other than a class C misdemeanor).  The person named a false, misdemeanor).

USE AN ADDITIONAL SHEET IF NECESSARY.

Form 2506 2

Form #2507 Rev. 12/2011

Submit with Renewal (Form 2505) to: SECRETARY OF STATE Registrations Unit P O Box 13550 Austin, TX 78711-3550 512-475-0775 512-475-2815 - Fax



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#### ATHLETE AGENT APPLICANT CONTACT SHEET

The information on this page is used for contacting applicants during the application review process and for background checks. This page will not be retained in the secretary of state's records and will be destroyed once the application with which it is submitted has been approved or denied.

Name of Applicant:				
Principal Business				
Address:	Street	City	State Zip	
Phone:		Email:		
Date of birth:		Social security number:		
	MM/DD/YYYY			

Form 2506 3